

No of Company: 1242847

Name of Company: Four Seasons Waikato Limited (In Liquidation)

NOTICE OF INTENTION NOT TO FILE A REPORT

Pursuant to Section 255(5) of the Companies Act 1993

To the Registrar of Companies:

Pursuant to Section 255(5) of the Companies Act 1993 it is not my intention to file a report required under Section 255(2) of the Companies Act 1993 because I believe that the assets of the company available for distribution to unsecured creditors are not likely to exceed 20 cents in every dollar owed to such creditors.

Dated this 25th day of August 2007.

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Kenneth Peter Brown
Joint Liquidator

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|----------------|-----------------------------|------------|---------------|
| Presented by | Rodewald Hart Brown Limited | Account No | 98846202 |
| Postal Address | PO Box 13380 TAURANGA | Telephone | (07) 571 6280 |
| Attention | Kenneth Brown | Facsimile | (07) 571 6281 |