

Effective Business Transformation Limited (In Liquidation)

Liquidators Second Report

18th February 2008

1. Background

On the 17th day of July 2007 at 10.00am, Kenneth Peter Brown and Thomas Lee Rodewald were appointed Joint and Several Liquidators of the abovenamed Company. We set out below our second report on the state of the affairs of the above named company as required by section 255 (2) (d) of the Companies Act 1993.

2. Disclaimer

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3. Company Information

Date of Incorporation:	23 August 2001
Trading Address:	No longer trading but formerly, 1 Peri Street, Greerton, Tauranga
Type of business:	Computer consultancy
Date trading ceased:	31 March 2007
Shareholders:	Andrew Heargen Suzanne Pedersen Michael Saunders Cherie Saunders
Directors:	Andrew Heargen Suzanne Pedersen Michael Saunders Cherie Saunders

4. Conduct of the Liquidation

The Liquidators have attended to statutory matters, but the expected funds from the sale of a house being used to repay shareholder advances, have not yet been received due to the house not yet selling, hence the delays in concluding the liquidation. We understand an offer has now been accepted and we expect the funds in due course after settlement of the mortgage involved.

5. Receipts and payments summary to 17 January 2008.

Realisations	Nil	
Disbursements	<u>Nil</u>	
Funds on hand		Nil

6. Estimated Date of Completion of Liquidation and Notice As To Further Reports

A final report will be issued when the liquidation is complete, expected within the next six month reporting period.

7. Further Information

If you require any further information or if you have any information that will be of assistance to the Liquidators please contact Kenneth Brown at our Tauranga office in the first instance.

Kenneth Peter Brown
Joint Liquidator