

No of Company: 1151236

Name of Company: Cool Units Limited (In Liquidation)

NOTICE OF INTENTION NOT TO FILE A REPORT

Pursuant to Section 255(5) of the Companies Act 1993

To the Registrar of Companies:

Pursuant to Section 255(5) of the Companies Act 1993 it is not my intention to file a report required under Section 255(2) of the Companies Act 1993 because I believe that the assets of the company available for distribution to unsecured creditors are not likely to exceed 20 cents in every dollar owed to such creditors.

Dated this 26th day of April 2007.

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Kenneth Peter Brown
Joint Liquidator

Presented by	Rodewald Hart Brown Limited	Account No	98846202
Postal Address	PO Box 13380 TAURANGA	Telephone	(07) 571 6280
Attention	Kenneth Brown	Facsimile	(07) 571 6281